

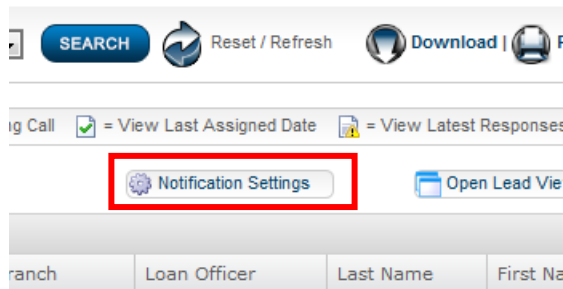
The click to call feature is a system that allows for a loan officer to place a call directly from the site, using the phone number of a Lead.

STEP 1: Login to iConnect.

- Login to: <https://www.afniconnect.com/secure/login.aspx>
- Don't know your username/password? Email: iConnect@afncorp.com

STEP 2: Set Up Click to Call.

- Click on the **Leads** tab
- Select **Notification Settings**



- On #2, choose the number you want and click on **Verify Number for Caller ID**. Your phone will ring and a verification number will appear on #3.

3

Answer your phone and enter the code to verify your number:

SAMPLE #
703918

- **Are your phone numbers are incorrect?** At the top, go to Welcome [your name] >> My Account and enter in your correct number.

STEP 3: Decide whether you want to get a text, email, or call when a new Lead gets inputted into your account.

- Check the corresponding check box and enter in a number if you choose option 4-5.

4

☐ **Text me when I get a new Lead to this number:**

5

☐ **Email me when I get a new Lead to this address:**

6

☐ **Call me and conference in the lead when I get a new Lead.** *(Uses phone number in step number 1.)*

- Click **SAVE** when done.